



## SUMMARY

This shall constitute a summary of the Final Terms (the "Summary") pursuant to Art. 56 para. 2 of the Financial Services Ordinance ("FinSO") and an introduction to the Final Terms. Any investment decision regarding the Product must not only be based on the information provided in this Summary. The Issuer may only be held liable for the content of this Summary if it is misleading, inaccurate or inconsistent when read together with the other parts of the Final Terms and the Issuance and Offering Programme.

The Product documented in the respective Final Terms may be considered a structured product in Switzerland pursuant to article 70 of the Financial Services Act ("FinSA") and is neither subject to authorisation nor supervision by FINMA. Investors bear the credit risk of the Issuer. Investors should read the section "Risk Factors" of the Issuance and Offering Programme and, if applicable, the section "Additional Risk Factors" of the Final Terms.

**Investing in this Product may put Investor's capital at risk. Investors may lose some or all of their investment.**

The Product may only be offered, sold or advertised, directly or indirectly, in Switzerland in accordance with the requirements of the FinSA, as further set out in the Issuance and Offering Programme and the Final Terms. Terms used in this Summary shall have the same meaning as set forth in the Issuance and Offering Programme and the Final Terms.

### Information on the Product

Product name	Tracker Certificate on Bank Cler / BKB Jahresfavoriten Basket 2021	SSPA Product Type	1300 (as defined in the SSPA Swiss Derivative Map)
ISIN	CH0486589853	Swiss Security Number	48658985
SIX Symbol	FALBKB	Issuer	Basler Kantonalbank, Basel, Switzerland
Issuer Rating	Standard & Poor's AA+ with stable outlook	Supervisory Authority of the Issuer	FINMA
Issue Size	200'000 Certificate(s) (can be increased at any time)	Settlement Currency	CHF
Issue Date	10/02/2021	Redemption Date	10/02/2022 (subject to Early Redemption)
Initial Fixing Date	05/02/2021 (or the day when the Subscription Period ends)	Final Fixing Date	07/02/2022
Underlying	Bank Cler / BKB Jahresfavoriten Basket 2021	Depository	SIX SIS Ltd
Settlement Type(s)	Cash Settlement		

### Information on the Offering and Admission to Trading

Issue Price	CHF 100.00
Subscription Period	19/01/2021 - 02/02/2021
Listing / Exchange	SIX Swiss Exchange
First Exchange Trading Date	10/02/2021 (anticipated)
Clearing	SIX SIS Ltd, Euroclear, Clearstream
Selling Restrictions	As specified in the respective Issuance and Offering Programme and respective Final Terms.



**Basler  
Kantonalbank**

**Basler Kantonalbank**  
(the "Issuer")

**FINAL TERMS**  
**dated**  
**8 February 2021**

Tracker Certificate on Bank Cler / BKB Jahresfavoriten Basket 2021  
under the Issuance and Offering Programme dated 30 November 2020 (the "Programme" or the "Base  
Prospectus")

(the "Products")

ISIN CH0486589853  
Swiss Security Number 48658985  
SIX Symbol FALBKB

These Final Terms (the "Final Terms") are supplemental to and should be read in conjunction with the Base Prospectus dated 30 November 2020 (as amended from time to time, the "Base Prospectus").

The Base Prospectus constitutes a base prospectus for the purposes of article 45 of the Swiss Federal Act on Financial Services of 15 June 2018 as amended ("FinSA"). It has been approved by SIX Exchange Regulation AG ("SIX Exchange Regulation") in its capacity as Swiss Prospectus Office and these Final Terms have been registered with SIX Exchange Regulation in its capacity as Swiss Prospectus Office in under with FinSA. The Base Prospectus, any supplements thereto and these Final Terms, are available at the relevant notification website specified in these Final Terms (the "Notification Website") Alternatively, the investor may request hard copies at the Lead Manager's office. The Products may be offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (Privatkundinnen und -kunden) within the meaning of FinSA ("Retail Clients") in accordance with FinSA. The Products are not FinSA Exempt Products.

The Products documented in these Final Terms may be considered structured products in Switzerland pursuant to article 70 FinSA and are neither subject to authorisation nor supervision by the Swiss Financial Market Supervisory Authority FINMA ("FINMA"). None of the Products constitute a participation in a collective investment scheme within the meaning of the Collective Investment Schemes Act of 23 June 2006 ("CISA") investors do not benefit from the specific investor protection provided under CISA. Investors bear the credit risk of the Issuer. **Investors should read the section "Risk Factors" of the Base Prospectus and, if applicable, the section "Additional Information and Risk Factors" of these Final Terms. Investing in this product may put Investor's capital at risk. Investor may lose some or all of its investment.**

Terms used herein shall have the same meaning as set forth in the Base Prospectus. Full information on the Issuer, and the offer and structure of the Products can only be assessed on the basis of the combination of these Final Terms and the Base Prospectus.

In case of inconsistencies between the provisions of the Base Prospectus and the Final Terms, or provisions introduced by the Final Terms, the Final Terms shall prevail.

The Base Prospectus expires on 30 November 2021. On or prior to this date, a new base prospectus (the "New Base Prospectus") will be published on the Notification Website. Following the expiry of the Base Prospectus the offering of the Products will continue under the New Base Prospectus. The terms and conditions from the Base Prospectus will be incorporated by reference into the New Base Prospectus and will continue to apply to the Products.

## A. Product details and operational information

Product name	Tracker Certificate on Bank Cler / BKB Jahresfavoriten Basket 2021
ISIN	CH0486589853
Swiss Security Number	48658985
SIX Symbol	FALBKB
SSPA Product Type	1300 (as defined in the SSPA Swiss Derivative Map)
Capital Protection	Not applicable
Issuer	Basler Kantonalbank, Basel, Switzerland (Rating: Standard & Poor's AA+ with stable outlook, Supervisory Authority: FINMA)
Lead Manager	Basler Kantonalbank, Basel, Switzerland
Calculation Agent	Basler Kantonalbank, Basel, Switzerland
Paying Agent	Basler Kantonalbank, Basel, Switzerland
Guarantee	Not applicable

## B. Product and contractual terms

General	
Issue Price	CHF 100.00
Issue Size	200'000 Certificate(s) (can be increased at any time)
Initial Basket Value	CHF 99.75
Settlement Currency	CHF
Product type	Fixed-end Product
Conversion Ratio	1 (Product refers to 1 Basket)
Market Expectation	Bullish
Dates	
Subscription Start Date	19/01/2021
Subscription End Date	02/02/2021 16:00 CET (please note that the Subscription Period might be closed earlier)
Initial Fixing Period	03/02/2021 - 05/02/2021
Initial Fixing Date	05/02/2021 (or the day when the Subscription Period ends)
Issue Date	10/02/2021
First Exchange Trading Date	10/02/2021 (anticipated)
Last Trading Day/Time	02/02/2022 / Exchange market close
Final Fixing Period	03/02/2022 - 07/02/2022
Final Fixing Date	07/02/2022 (subject to Market Disruption Event provisions)
Redemption Date	10/02/2022 (subject to Settlement Disruption Event provisions)
Underlying	
Underlying(s)	The Underlying is or is composed out of the following components:

i	Underlying Component(s)	Related Exchange	Bloomberg Ticker	Initial Fixing Level (100%)*	Initial Weight	Number of Underlying Components (W <sub>i</sub> )
1	ALLREAL HOLDING AG-REG	SIX Swiss Exchange AG	ALLN SW	CHF 196.73	10.00%	0.050703
2	BB BIOTECH AG-REG	SIX Swiss Exchange AG	BION SW	CHF 86.65	10.00%	0.115118

i	Underlying Component(s)	Related Exchange	Bloomberg Ticker	Initial Fixing Level (100%)*	Initial Weight	Number of Underlying Components (W <sub>i</sub> )
3	BKW AG	SIX Swiss Exchange AG	BKW SW	CHF 108.80	10.00%	0.091682
4	CLARIANT AG-REG	SIX Swiss Exchange AG	CLN SW	CHF 18.94	10.00%	0.526756
5	GALENICA SANTE LTD	SIX Swiss Exchange AG	GALE SW	CHF 59.27	10.00%	0.168307
6	LONZA GROUP AG-REG	SIX Swiss Exchange AG	LONN SW	CHF 568.07	10.00%	0.017560
7	SIG COMBIBLOC GROUP	SIX Swiss Exchange AG	SIGN SW	CHF 21.85	10.00%	0.456591
8	SIKA AG-BR	SIX Swiss Exchange AG	SIKA SW	CHF 250.30	10.00%	0.039852
9	SONOVA HOLDING AG-REG	SIX Swiss Exchange AG	SOON SW	CHF 224.00	10.00%	0.044531
10	ZURICH INSURANCE GROUP AG-REG	SIX Swiss Exchange AG	ZURN SW	CHF 374.23	10.00%	0.026654

\* levels are expressed in percentage of the Initial Fixing Level

#### Redemption

##### Settlement Type(s)

Cash Settlement

##### Redemption Scenario

The Investor is entitled to receive from the Issuer on the Redemption Date per each Product a Cash Settlement in the Settlement Currency equal to the Final Value of the Basket as reasonably determined by the Calculation Agent.

##### Final Value of the Basket

An amount as calculated and determined by the Calculation Agent according to the following formula:

$$\text{Conversion Ratio} \times \sum_{i=1}^n (W_i \times Ff_i)$$

n = number of Underlying Components in the Basket

W<sub>i</sub> = Number of Underlying Components of Underlying Component<sub>i</sub> on the Final Fixing Date

Ff<sub>i</sub> = Final Fixing Level of Underlying Component<sub>i</sub>

##### Initial Fixing Level

An observed price of the respective Underlying Component<sub>i</sub> on the Related Exchange during the Initial Fixing Period, as determined by the Calculation Agent.

##### Final Fixing Level

An observed price of the respective Underlying Component<sub>i</sub> on the Related Exchange during the Final Fixing Period, as determined by the Calculation Agent.

##### Dividends

Any net dividends distributed on the Underlying Components as well as other income on the Underlying Components will be fully reinvested in the respective Underlying Components. When determining the amount of the individual net income, the Paying and Calculation Agent

will in each case take the applicable withholding taxes into account. Precondition for the reinvestment is that the payment of the corresponding distribution has been received by the Issuer between the Initial Fixing Date (exclusively) and the Fixing Date (inclusively).

### **C. Other information and terms**

Distribution Fees	No Distribution Fees
Listing / Exchange	SIX Swiss Exchange
Secondary Market	Daily price indications will be available from 09:15 - 17:15 CET on <a href="http://www.bkb.ch">www.bkb.ch</a> , Refinitiv [SIX Symbol]=LEOZ or [ISIN]=LEOZ and Bloomberg [ISIN] Corp.
Quotation Type	Secondary market prices are quoted in the Settlement Currency, per Product.
Minimum Investment	1 Certificate(s)
Minimum Trading Lot	1 Certificate(s)
Clearing	SIX SIS Ltd, Euroclear, Clearstream
Depository	SIX SIS Ltd
Public Offering	Switzerland
Form	Uncertificated Security / Book-entry
Governing Law / Jurisdiction	Swiss / Basel
Notification Website	<a href="http://www.bkb.ch/de/geschaeftskunden/anlagen-und-handel/strukturierte-produkte-handel-und-emission">www.bkb.ch/de/geschaeftskunden/anlagen-und-handel/strukturierte-produkte-handel-und-emission</a>
Selling Restrictions	This Product and any Issue Terms and marketing material in relation thereto may only be offered and distributed in accordance with FinSA to investors in Switzerland who are not US persons (see Base Prospectus for more information).
Significant Changes	Except as disclosed in these Final Terms and the Base Prospectus, there has been no significant change in the financial or trading position of the Issuer and no material adverse change in the prospects of the Issuer since the last annual or, as the case may be, semi-annual report. The Issuer accepts responsibility for the information contained in these Final Terms. The Issuer declares that the information contained in these Final Terms is, to the best of its knowledge, in accordance with the facts and contains no omission of material information.